



भारतीय दिवाला और शोधन अक्षयता बोर्ड
Insolvency and Bankruptcy Board of India



International Conference

New Corporate Insolvency Regime

Ushering an Era of Change

28 – 29 April, 2017 – Hotel The Ashok, New Delhi

SUMMIT PARTNER



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THE ASSOCIATED CHAMBERS OF COMMERCE AND INDUSTRY OF INDIA

By the end of March 2017, the Government of India operationalised the provisions of Insolvency and Bankruptcy Code 2016 (IBC) relating to corporate insolvency. Most institutions part of the new eco system became functional and filing of insolvency applications started. The enactment of the IBC has finally paved way for introduction of the much-needed modern framework to deal with insolvency of corporate entities. IBC introduces significant legal and structural changes in the insolvency framework. The success or failure of the new law will depend on its effective implementation and creating world-class infrastructure for the new institutions established under it. In particular, it is critical that the insolvency professionals have the capacity to resolve complex insolvency cases in a timely and efficient manner. The industry has applauded the enactment of IBC but also expressed concerns about its implementation based on past experience. In sum, IBC offers many significant opportunities but also poses equally enormous challenges.

As a representative organ of Corporate India, ASSOCHAM stays in the forefront to help in implementation of policies and legislations aimed at fostering balanced economic, industrial and social development. ASSOCHAM is also committed to articulating the legitimate needs and interests of its members in that regard.

Recognizing the importance of IBC in the financial architecture of the country, ASSOCHAM has set up National Council on Insolvency & Bankruptcy under the chairmanship of Sumant Batra, a renowned global expert on insolvency and Past President of INSOL International, to sensitize the Corporate India about the principles of the IBC; share global best practices with them and obtain market feedback on regular basis.

The first major initiative by the Council is to hold an international conference that will offer learning from the experiences of countries with developed insolvency systems and institutions similar to those that are being set up under our law. IBC draws heavily from the UK model and best practices around the world. An international conference attended by international experts as speakers would offer many learning opportunities. It will also offer a great networking opportunity.

Supported by Insolvency and Bankruptcy Board of India and the UNCITRAL, the conference is being organised in partnership with INSOL India, the leading insolvency industry advocacy body and SIPI – the newly set up think tank on insolvency. Insolvency Professional Agencies are also associated with the conference.

Rapporteur Partner



TECHNICAL PROGRAMME

DAY 1 : 28th April, 2017 – Hotel The Ashok, New Delhi

DELEGATE REGISTRATION (08:45 AM – 09:30 AM)

- **OPENING SESSION** **09:30 AM – 10:45 AM**
 - **Welcome Address** : **Sandeep Jajodia**, President, ASSOCHAM
 - **Conference Partner Address** : **A.S. Chandhiok**, President, INSOL India
 - **Theme Address** : **Sumant Batra**, Chairman, National Council of Insolvency & Bankruptcy
Launch of Sumant Batra's Book Corporate Insolvency – Law & Practice
Release of Conference Knowledge Report
 - **Global Perspective** : **Adam Harris**, President, INSOL International
 - **Guest of Honor** : **Hon'ble Justice A.K. Sikri**, Judge, Supreme Court of India
 - **Inaugural Address** : **Arjun Ram Meghwal**, Hon'ble Minister of State for Finance & Corporate Affairs, GOI
 - **Vote of Thanks** : **D.S. Rawat**, Secretary General, ASSOCHAM

NETWORKING TEA (10:45 AM – 11:15 AM)

- **Presentation by Summit Partner** **11:15 AM – 11:30 AM**
 - **Siby Antony**, MD & CEO, Edelweiss Assets Reconstruction Company Ltd.
- **Eagle eye or inspector: What is regulator's message to the market** **11:30 AM – 11:50 PM**
 - **Dr. M.S. Sahoo**, Chairperson, Insolvency & Bankruptcy Board of India
- **Debtor in possession to creditor in control system: Preparing for the cultural shift** **11:50 PM – 12:50 PM**
 - **Susan Thomas**, Faculty, IGIDR & Member of BLRC
 - **Bahram N. Vakil**, Founding Partner, AZB & Partners
 - **Nikhil Shah**, Managing Director, Alvarez & Marsal (India)
 - **Andy Charters**, Director, Grant Thornton, UK
 - **Abizer Diwanji**, Partner, E&Y (*Moderator*)

NETWORKING LUNCH (12:50 PM – 01:50 PM)

- **The morning and the night before: Getting behind the wheel** **01:50 PM – 03:00 PM**
 - **Vivek Sibal**, Managing Partner, Sibal & Co., Advocates
 - **Edward Middleton**, Partner, Head of Restructuring Services, Asia-Pacific, KPMG
 - **Neil Cooper**, Past President, INSOL International and Senior Consultant, World Bank Group
 - **Richard Fleming**, MD & Head, Europe restructuring practice, Alvarez & Marsal
 - **Nikhil Shah**, Managing Director, Alvarez & Marsal (India) (*Moderator*)

NETWORKING TEA (03:00 PM - 03:15 PM)

- **Creditors committee – will IBC drive the cultural shift in Indian banks?** **03:15 PM – 04:15 PM**
 - **Praveen Kumar Gupta**, Managing Director, State Bank of India
 - **Damini Marwah**, General Counsel, Axis Bank
 - **Patrick Ang**, Deputy Managing Partner, Rajah & Tann Singapore LLP
 - **Edward Middleton**, Partner, Head of Restructuring Services, Asia-Pacific, KPMG
 - **Shailen Shah**, Director, KPMG (*Moderator*)
- **NCLT and Courts – the levelers of the playing field** **04:15 PM – 05:15 PM**
 - **Hon'ble Justice A.K. Sikri**, Judge, Supreme Court of India
 - **Hon'ble Justice S.J. Mukhopadhyaya**, Chairman, National Company Law Appellate Tribunal
 - **Hon'ble Justice M.M. Kumar**, President, National Company Law Tribunal
 - **A.S. Chandhiok**, President, INSOL India (*Moderator*)

Day 1, Take away by **Sumant Batra**, Chairman, National Council of Insolvency and Bankruptcy & Managing Partner, Kesar Dass B. & Associates

DAY 2 : 29th April, 2017 – Hotel The Ashok, New Delhi

- **Will IBC be the game changer in improving access to finance and India's ease of doing business ranking?** **09:30 AM – 10:30 AM**
 - Jennifer Barsky, Lead Operations Officer, World Bank Group
 - Amardeep Singh Bhatia*, Joint Secretary, Ministry of Corporate Affairs, Govt. of India
 - Arun Kumar Jagatramka, CMD, Gujarat NRE Coke Limited & Chairman, ASSOCHAM, National Council of Ease of Doing Business
 - Krishnavi Dutt, Managing Partner, Argus Partners **(Moderator)**
- **Announcement of SIPI Task Force on Best Practices** **10.30 AM – 10.50 AM**
(Joint initiative of SIPI, INSOL India & ASSOCHAM)
 - Sumant Batra, Chairman, Society of Insolvency Practitioners of India
 - A.S. Chandhiok, President, INSOL India
 - D.S. Rawat, Secretary General, ASSOCHAM
 - Pulkit Gupta, Chairman, SIPI Task Force
- **NETWORKING TEA (10.50 AM – 11.15 AM)**
- **Hear no evil; see no evil; speak no evil** **11:15 AM – 12:30 PM**
 - Adam Harris, President, INSOL International
 - Suman Saxena, Wholetime Member, Insolvency and Bankruptcy Board of India
 - Shyam Agrawal, President, The Institute of Company Secretaries of India
 - Virender Ganda, President, NCLT Bar Association
 - Sanjay Gupta, Vice President, The Institute of Cost Accountants of India
 - Sumant Batra, Chairman, National Council of Insolvency and Bankruptcy & Managing Partner, Kesar Dass B. & Associates **(Moderator)**
- **Getting the toolkit out – putting the Information Memorandum and Resolution Plan in place** **12:30 PM – 01:30 PM**
 - Alok Dhir, Founder & Managing Partner, Dhir & Dhir Associates
 - Nitin Jain, CEO, Global Asset & Wealth Management, Edelweiss Financial Services
 - Anurag Das, Managing Partner, Rain Tree Capital, Singapore
 - Shah Dhinal Ashvin Bhai, Director, Indian Institute of Insolvency Professional of ICAI **(Moderator)**
- **NETWORKING LUNCH (01:30 PM – 02:30 PM)**
- **Crossing borders without authority?** **02:30 PM – 03:30 PM**
 - Dr. T.K. Viswanathan, Chairman, Bankruptcy Law Reforms Committee **(Session Chairman)**
 - Justice Kannan Ramesh, Judge, Supreme Court of Singapore
 - James H.M. Sprayregen, P.C., Partner, Restructuring Kirkland & Ellis LLP, Chicago
 - Neil Cooper, Past President, INSOL International and Senior Consultant, World Bank Group **(Moderator)**
- **Implementation Issues** **03:30 PM – 04:30 PM**
 - Justice Sanjay Kishan Kaul, Judge Supreme Court of India **(Session Chairman)**
 - Dr. M.S. Sahoo, Chairperson, Insolvency & Bankruptcy Board of India
 - Shardul Shroff, Executive Chairman, Shardul Amarchand Mangaldas
 - P. K. Malhotra, Former Secretary, Ministry of Law and Justice, Government of India
- **CONCLUDING REMARKS** **04:30 PM – 04:45 PM**
 - Sumant Batra, Chairman, National Council of Insolvency and Bankruptcy & Managing Partner, Kesar Dass B. & Associates
- **NETWORKING TEA (04:45 PM – 05:15 PM)**

*Invited

ORGANISING COMMITTEE

1. Sumant Batra, Chairman, National Council of Insolvency and Bankruptcy & Managing Partner, Kesar Dass B. & Associates
2. Nikhil Shah, Co-chair, National Council on Insolvency and Bankruptcy, MD, Alvarez & Marsal
3. A.S. Chandhiok, Senior Advocate, President, INSOL India
4. Bahram N Vakil, Founder & Managing Partner AZB & Partners
5. Abizer Diwanji, Partner & National Leader, Financial Services, Earnst & Young LLP
6. Shailen Shah, Director – Deal Advisory, Restructuring, KPMG India Private Limited
7. Virender Ganda, President, NCLT Bar Association
8. Damini Marwah, General Counsel, Axis Bank
9. Chandan Kumar, Member secretary, ASSOCHAM National Council for Insolvency and Bankruptcy Code

TARGET AUDIENCE

- Banks
- Financial Institutions
- Government Officials and Regulator
- Lawyers
- Tax Consultants
- CAs
- Company Secretaries
- Cost Accountants
- Asset Reconstruction Companies
- Research Scholar & Academics
- Corporates



National Council of Insolvency and Bankruptcy Code

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